

MONTHLY EXPENSES WORKSHEET

Customer Name: _____ TWIST: _____

Housing Expenses		Other Expenses	
Rent or Mortgage	\$	Food	\$
Gas	\$	Personal Hygiene	\$
Electricity	\$	Clothing	\$
Phone	\$	Child Care	\$
Cable/DSL	\$	Medical	\$
Water	\$	<i>Transportation</i>	
Trash Pick-Up	\$	Gas/Oil	\$
Other	\$	Insurance	\$
Other	\$	Bus Fare	\$
Other	\$	Other	\$
Other	\$	Other	\$
(B) Total	\$	(C) Total	\$

- A. Monthly Net Income from Wages & Other Sources: _____
 B. Total Housing Expenses: _____
 C. Total Other Expenses: _____
 D. Total Monthly Expenses (add B & C): _____
 E. Will the customer's income meet their needs (subtract D from A)?

Directions:

1. Enter the customer's expected monthly net income in A above.
2. Calculate the totals of the customer's housing and other expenses and enter in B and C.
3. Add B and C and enter the total monthly expenses in D.
4. Subtract D from A to see if the customer can meet financial obligations while in school.