

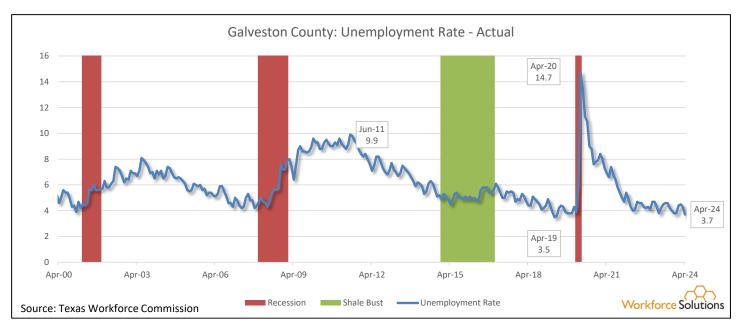
Labor Market Information

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County Employment Data*

The rate of unemployment in Galveston County fell six-tenths of a percentage point to 3.7 percent in April. The county's rate of unemployment was slightly higher than the state and national rates. Total covered employment in the Galveston County experienced its largest third quarter decline since records began in 2003, down 2,006 jobs or 1.6 percent. Six of eleven industry sectors reported losses. Most of the decline was in the public sector where Local Government lost 1,240 jobs and State Government lost 722 jobs. In the private sector a combined total of 542 jobs were lost among Leisure and Hospitality, Other Services, Construction, and Natural Resources and Mining. Largest increases helping to offset declines were found in Education and Health Services, up 1914 jobs, and Trade, Transportation, and Utilities, up 155 jobs. The county added 2,145 jobs over the year with the pace of growth falling to 1.8 percent, down from 3.0 percent in the second quarter. Job gains were found in seven industry sectors with most of the increase found in Leisure and Hospitality, up 1,082 jobs or 5.2 percent, and Trade, Transportation, and Utilities, up 960 jobs or 4.7 percent. Additional details can be found pages 2 through 7.

	APR 2024	MAR 2024	APR 2023
Civilian Labor Force	1 <i>77</i> ,190	1 <i>76</i> ,983	173,359
Total Employed	1 <i>7</i> 0,621	169,438	166 , 750
Unemployed	6,569	7,545	6,609
Unemployment Rate	3.7%	4.3%	3.8%
Comparative Actual Rates			
Texas	3.5%	4.1%	3.5%
U.S.	3.5%	3.9%	3.1%



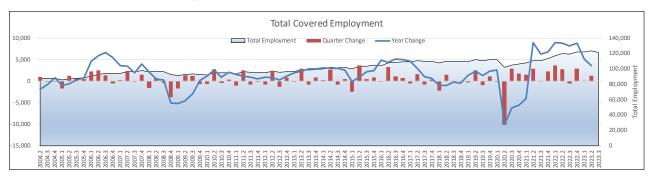
*Estimates reflect actual (not seasonal adjusted) data. Civilian Labor Force includes wage and salary workers, self-employed, unpaid family, domestics in private households, agricultural workers, workers involved in labor disputes and the unemployed, all by place of residence. Covered employment data compiled from 3rd quarter 2023 contribution and wage reports submitted to the Texas Workforce Commission by employers' subject to the Texas Unemployment Compensation Act. Source: Texas Workforce Commission in cooperation with the U.S. Department of Labor, Bureau of Labor Statistics. All data is subject to revision.



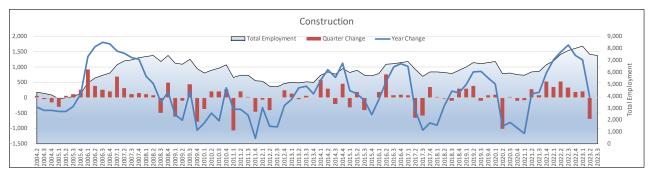
COVERED EMPLOYMENT		Number of Jobs		Quarter Chg		Annual Chg		Avg
		3RD QTR 2ND QTR 3RD QTR		gomer eng		7 tilliour Gilg		Wkly
Industrial Sector	2023	2023	2022	Actual	%	Actual	%	, Wage*
Total Employment	121,196	123,202	119,051	-2,006	-1.6%	2,145	1.8%	\$1,203
Natural Resources & Mining	638	732	772	-94	-12.8%	-134	-17.4%	\$2,607
Construction	7,380	7,480	7,790	-100	-1.3%	-410	-5.3%	\$1,656
Manufacturing	5,867	5,843	5,613	24	0.4%	254	4.5%	\$3,263
Trade, Transportation, & Utilities	21,425	21,270	20,465	155	0.7%	960	4.7%	\$951
Information	676	667	646	9	1.3%	30	4.6%	\$1,515
Financial Activities	6,538	6,473	6,436	65	1.0%	102	1.6%	\$1,656
Professional & Business Services	9,513	9,512	9,575	1	0.0%	-62	-0.6%	\$1,226
Education & Health Services	10,972	10 <i>,77</i> 8	10,298	194	1.8%	674	6.5%	\$939
Leisure & Hospitality	22,009	22,185	20,927	-176	-0.8%	1,082	5.2%	\$477
Other Services	4,122	4,294	3,913	-172	-4.0%	209	5.3%	\$1,296
Nonclassifiable	196	165	199	31	18.8%	-3	-1.5%	\$782
Public Administration	31,860	33,801	32,416	-1,941	-5.7%	-556	-1.7%	\$1,282
Federal Government	1,242	1,232	1,173	10	0.8%	69	5.9%	\$1,729
State Government	12,588	13,299	13,317	-711	-5.3%	-729	-5.5%	\$1,604
Local Government	18,030	19,270	17,926	-1,240	-6.4%	104	0.6%	\$1,030

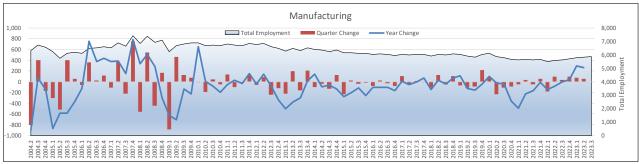
^{*}Wages compiled from 1st quarter 2023 contribution and wage reports submitted to the Texas Workforce Commission by employers' subject to the Texas Unemployment Compensation Act. Date source: the Texas Workforce Commission, Labor Market and Career Information Department in cooperation with the Bureau of Labor Statistics, U.S. Department of Labor.

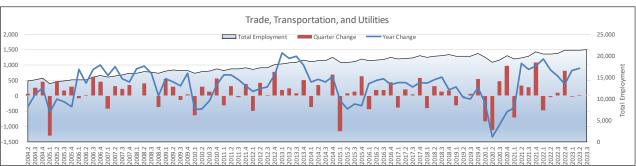




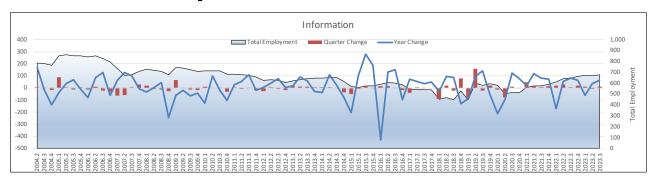




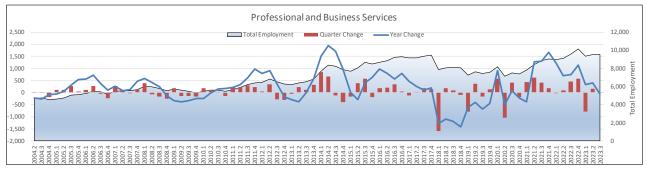


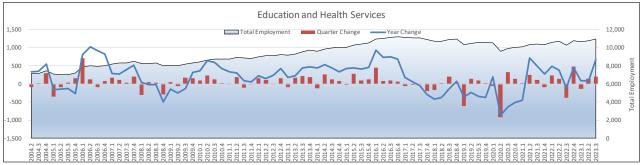


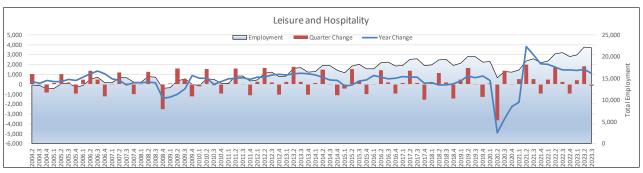






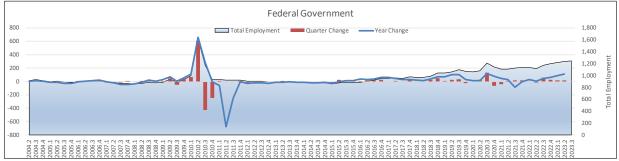


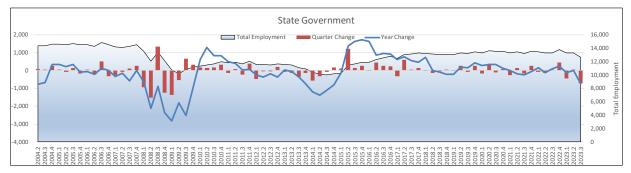


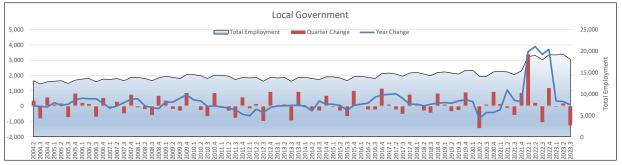














Labor Market Information

Historical Employment Highlights

	All-Time High	All-Time High Quarter	All-Time Low	All-Time Low Qtr
Total	123,202	2023.2	85,813	2005.1
Natural Resources and Miining	1,348	2021.1	421	2003.2
Construction	8,167	2023.1	3,775	2005.1
Manufacturing	7,409	2007.4	5,490	2022.1
Trade, Transportation, and Utilities	21,425	2023.3	13,473	2005.1
Information	860	2005.2	444	2019.1
Financial Activities	6,538	2023.3	5,402	2010.4
Professional and Business Services	10,137	2022.4	4,542	2004.4
Education and Health Services	11,161	2016.4	6,806	2003.2
Leisure and Hospitality	22,185	2023.2	12,160	2003.4
Other Services	4,863	2023.1	2,293	2008.4
Federal Government	1,602	2010.2	855	2015.1
State Government	15,095	2003.2	9,989	2014.3
Local Government	19,270	2023.2	12,252	2004.3

Average Change from Previous Quarter

Attorney and I for the desired						
	1st Qtr Avg Chg #	1st Qtr Avg Chg %	2nd Qtr Avg Chg #	2nd Qtr Avg Chg %		
Total	-274	-0.3%	1,590	1.7%		
Natural Resources and Miining	19	3.5%	-1	0.2%		
Construction	27	0.8%	36	0.9%		
Manufacturing	-109	-1.6%	16	0.3%		
Trade, Transportation, and Utilities	-382	-2.3%	152	1.0%		
Information	-4	-0.9%	5	1.4%		
Financial Activities	-68	-1.1%	70	1.2%		
Professional and Business Services	6	1.0%	141	2.1%		
Education and Health Services	13	0.3%	55	0.6%		
Leisure and Hospitality	149	0.9%	1,213	8.0%		
Other Services	122	3.5%	19	1.5%		
Federal Government	-2	-0.2%	37	3.8%		
State Government	-243	-1.9%	2	0.1%		
Local Government	185	1.2%	-11 <i>7</i>	-0.8%		

Average Change from Previous Quarter

Average change from Frevious Quarier						
	3rd Qtr Avg Chg #	3rd Qtr Avg Chg %	4th Qtr Avg Chg #	4th Qtr Avg Chg %		
Total	-132	-0.1%	401	0.3%		
Natural Resources and Miining	-26	-2.1%	21	2.4%		
Construction	-17	-0.2%	94	1.6%		
Manufacturing	-53	-0.7%	81	1.3%		
Trade, Transportation, and Utilities	126	0.7%	474	2.6%		
Information	-4	-0.5%	-3	0.0%		
Financial Activities	78	1.3%	-33	-0.6%		
Professional and Business Services	111	1.5%	-35	-0.8%		
Education and Health Services	57	0.6%	80	0.9%		
Leisure and Hospitality	196	1.2%	-1,126	-6.8%		
Other Services	-57	-1.3%	-3	-0.4%		
Federal Government	-9	-0.3%	-9	-0.7%		
State Government	67	0.6%	45	0.5%		
Local Government	-606	-4.2%	752	6.0%		

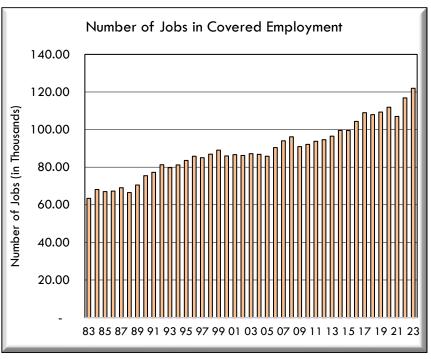
Covered employment data compiled from contribution and wage reports submitted to the Texas Workforce Commission by employers' subject to the Texas Unemployment Compensation Act. Source: Texas Workforce Commission in cooperation with the U.S. Department of Labor, Bureau of Labor Statistics. Historical data was only available for second quarter 2003 and forward. All data is subject to revision.

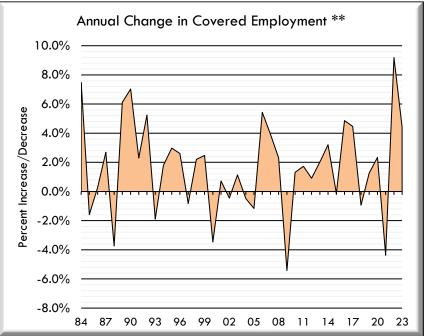


Labor Market Information

Galveston County 1983-2023 Covered Employment**

YEAR	JOBS	+/(-)	% +/-			
83	63,412	0				
84	68,155	4,743	7.5%			
85	67,070	(1,085)	-1.6%			
86	67,261	191	0.3%			
87	69,074	1,813	2.7%			
88	66,495	(2,579)	-3.7%			
89	70,562	4,067	6.1%			
90	75 , 525	4,963	7.0%			
91	<i>77</i> ,263	1,738	2.3%			
92	81,312	4,049	5.2%			
93	79,769	(1,543)	-1.9%			
94	81,202	1,433	1.8%			
95	83,621	2,419	3.0%			
96	85,803	2,182	2.6%			
97	85,094	(709)	-0.8%			
98	86,963	1,869	2.2%			
99	89,11 <i>7</i>	2,154	2.5%			
00	86,034	(3,083)	-3.5%			
01	86,657	623	0.7%			
02	86,264	(393)	-0.5%			
03	87,246	982	1.1%			
04	86,820	(426)	-0.5%			
05	85,813	(1,007)	-1.2%			
06	90,479	4,666	5.4%			
07	94,033	3,554	3.9%			
08	96,208	2,175	2.3%			
09	90,985	(5,223)	-5.4%			
10	92,175	1,190	1.3%			
11	93,773	1,598	1.7%			
12	94,627	854	0.9%			
13	96,542	1,915	2.0%			
14	99,641	3,099	3.2%			
15	99,511	(130)	-0.1%			
16	104,348	4,837	4.9%			
17	109,008	4,660	4.5%			
18	107,974	(1,034)	-0.9%			
19	109,333	1,359	1.3%			
20	111,892	2,559	2.3%			
21	107,001	(4,891)	-4.4%			
22	116,831	9,830	9.2%			
23	121,983	5,152	4.4%			





^{**}Data Compiled from 1st quarter contribution and wage reports submitted to the Texas Workforce Commission by employers' subject to the Texas Unemployment Compensation Act. For more information on a specific industry, please call 832/681-2535. Date source: the Texas Workforce Commission, Labor Market and Career Information Department in cooperation with the Bureau of Labor Statistics, U.S. Department of Labor.



Labor Market Information

Gulf Coast** 2023 Wages*

(High-Skill High-Growth OccupationsTargeted by the Gulf Coast Workforce Board)

		Average	Average	
Std. Occ.		Hourly	Annual	
Code	Occupation	Wage	Wage	Employment
13-2011	Accountants & Auditors	\$45.78	\$95,229	22,710
49-3023	Automotive Service Technicians and Mechanics	\$25.16	\$52,323	14,850
43-3031	Bookkeepers, Acctg and Auditing Clerks	\$22.88	\$47,591	32,450
49-3031	Bus and Truck Mechanics and Diesel Engine Specialists	\$28.49	\$59,249	6,960
53-3052	Bus Drivers, Transit and Intercity	\$23.22	\$48,300	3,360
13-1020	Buyers and Purchasing Agents	\$37.19	\$77,359	9,480
47-2031	Carpenters	\$23.82	\$49,554	10,270
41-2011	Cashiers	\$13.59	\$28,264	67,120
39-9011	Childcare Workers	\$13.79	\$28,686	12,200
17-2051	Civil Engineer	\$48.19	\$100,242	9,630
15-1232	Computer User Support Specialists	\$27.93	\$58,085	13,000
47-2061	Construction Laborers	\$19.04	\$39,613	34,550
35-2012	Cooks, Institution and Cafeteria	\$15.72	\$32,691	<i>7,</i> 750
35-2014	Cooks, Restaurant	\$15.13	\$31,471	30,590
43-4051	Customer Service Representatives	\$19.44	\$40,439	68,830
49-9051	Electrical Power-Line Installers and Repairers	\$37.10	\$77,165	3,510
47-3013	Electrician Helpers	\$21.52	\$44,766	2,090
47-2111	Electricians	\$28.31	\$58,876	19,800
43-6011	Executive Secretaries and Executive Administrative Assistants	\$34.52	\$71,811	7 , 570
35-3023	Fast Food and Counter Workers	\$12.26	\$25,505	86,280
43-1011	First-Line Supervisors of Office and Administrative Support Workers	\$33.06	\$68,759	39,250
41-1011	First-Line Supervisors of Retail Sales Workers	\$23.92	\$49,744	23,310
35-2021	Food Preparation Workers	\$13.93	\$28,976	26,640
11-9051	Food Service Managers	\$34.90	\$72,600	4,460
11-1021	General and Operations Managers	\$61.76	\$128,470	106,480
39-5012	Hairdressers, Hairstylists, and Cosmetologists	\$18.75	\$38,999	6,210
49-9021	Heating, Air Conditioning, and Refrigeration Mechanics	\$27.92	\$58,069	7,320
49-9041	Industrial Machinery Mechanics	\$32.55	\$67,709	15,910
53-7051	Industrial Truck and Tractor Operator	\$20.90	\$43,480	19,970
37-2011	Janitors and Cleaners, Except Maids and Housekeeping Cleaners	\$14.68	\$30,538	45,960
53-7062	Laborers and Freight Stock, and Material Movers, Hand	\$18.22	\$37,890	58,910
29-2061	Licensed Practical and Licensed Vocational Nurses	\$28.26	\$58,787	11,660
11-9081	Lodging Managers	\$35.28	\$73,391	520
51-4041	Machinists	\$27.18	\$56,545	6,650
11-2021	Marketing Managers	\$74.08	\$154,096	7,940
31-9092	Medical Assistants	\$19.51	\$40,585	16,100
49-3042	Mobile Heavy Equipment Mechanics, Except Engines	\$30.78	\$64,028	5,500
31-1131	Nursing Assistants	\$17.54	\$36 , 475	18,340
43-9061	Office Clerks, General	\$19.61	\$40,789	39,980
29-1051	Pharmacists	\$65.83	\$136,925	6,840
47-2152	Plumbers, Pipefitters, and Steamfitters	\$28.59	\$59,465	11,710
33-3051	Police and Sherriff's Patrol Officers	\$35.60	\$74,044	14,830
43-5061	Production, Planning, and Expediting Clerks	\$27.18	\$56,528	7,990
43-4171	Receptionists and Information Clerks	\$16.54	\$34,400	23,060
29-1141	Registered Nurses	\$45.31	\$94,250	62,550
41-2031	Retail Salespersons	\$16.22	\$33,740	72,840
47-5071	Roustabouts, Oil and Gas	\$23.94	\$49,785	4,570
41-4012	Sales Representatives, Wholesale and Manufacturing, except Technical and Scientific Products	\$36.85	\$76,649	26,070
43-6014	Secretaries and Administrative Assistants, Except Legal, Medical, and Executive	\$20.81	\$43,285	36,890
33-9032	Security Guards	\$16.83	\$35,006	27,890
53-7065	Stockers and Order Fillers	\$17.94	\$37,320	61,780
53-1047	Supervisors of Transportation and Material Moving Workers, Exc.Aircraft Cargo Handling	\$29.97	\$62,337	14,200
53-3032	Truck Drivers, Heavy an Tractor-Trailer	\$26.52	\$55,156	48,570
53-3033	Truck Drivers, Light or Delivery Services	\$22.18	\$46,126	17,380
51-4121	Welders, Cutters, Solderers, and Brazers	\$27.10	\$56,372	16,950

*Data compiled by the Texas Workforce Commission, LMCI Dept. in cooperation with the Bureau of Labor Statistics as part of the Occupational Employment Survey. Employment is the estimate of employment based upon the sample, not the sample employment. Wages for the OES survey are straight-time, gross pay, exclusive of premium pay. Base rate, cost-of-living allowances, guaranteed pay, hazardous-duty pay, incentive pay including commissions and production bonuses, tips, and on-call pay are included. Excluded are back pay, jury duty pay, overtime pay, severance pay, shift differentials, nonproduction bonuses, employer cost of supplementary benefits, and tuition reimbursements. **The Gulf Coast Region is defined as Austin, Brazoria, Chambers, Colorado, Fort Bend, Galveston, Harris, Liberty, Matagorda, Montgomery. Walker, w Meller, and Wharbon Counties.