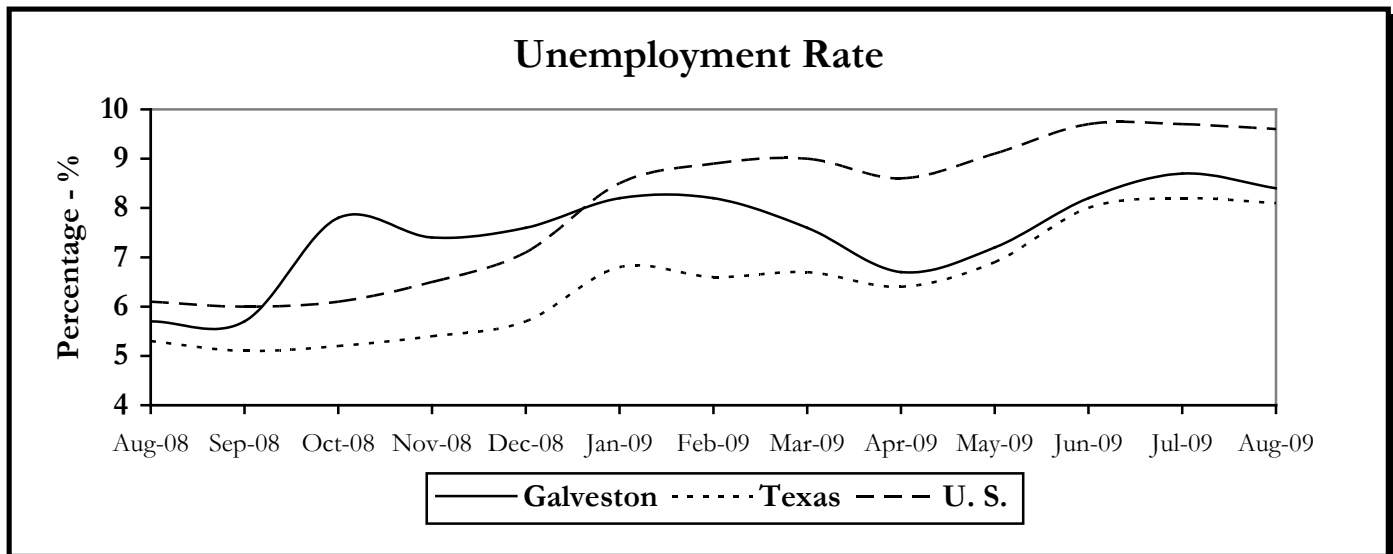


### 1<sup>st</sup> Quarter 2009 Data

The current rate of unemployment in Galveston County is 8.4 percent, 2.7 percentage points higher than one year ago. The unemployment rate is higher than the state's 8.1 percent rate and lower than the nation's 9.6 percent rate. Total covered employment in Galveston County was down 1,741 jobs or -1.9 percent over first quarter 2009. Although job losses were significant, the rate of decline was half of what it was in the previous quarter. Total covered employment in the county was down 5,223 jobs or -5.4 percent over the year. This was the largest over-the-year loss for first quarter in over 25 years, see page 3. The largest decline was a result of reductions at UTMB which has driven State Government down 2,816 jobs or -20.8 percent over the year. The ailing economy is also taking a toll on employment in the private sector with greatest losses in Leisure & Hospitality, down 1,304 jobs or -9.3 percent, Manufacturing, down 622 jobs or -9.1 percent, and Construction, down 557 jobs or -7.6 percent.

	AUG 2009	JULY 2009	AUG 2008
<b>Civilian Labor Force</b>	143,779	145,287	142,869
<b>Total Employed</b>	131,666	132,628	134,712
<b>Unemployed</b>	12,113	12,659	8,157
<b>Unemployment Rate</b>	8.4%	8.7%	5.7%
<b>Comparative Actual Rates</b>			
<b>Texas</b>	8.1%	8.2%	5.3%
<b>U.S.</b>	9.6%	9.7%	6.1%



Current month estimates for Texas and Galveston County are preliminary. Estimates reflect actual (not seasonal adjusted) data. Civilian Labor Force includes wage and salary workers, self-employed, unpaid family, domestics in private households, agricultural workers, workers involved in labor disputes and the unemployed, all by place of residence. Source: Texas Workforce Commission in cooperation with the U.S. Department of Labor, Bureau of Labor Statistics. All Data Subject To Revision.

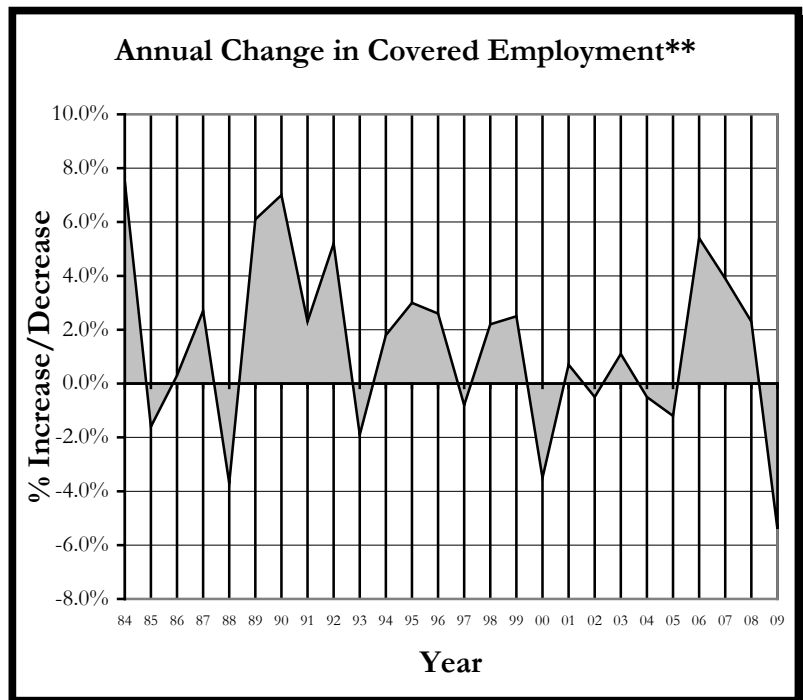
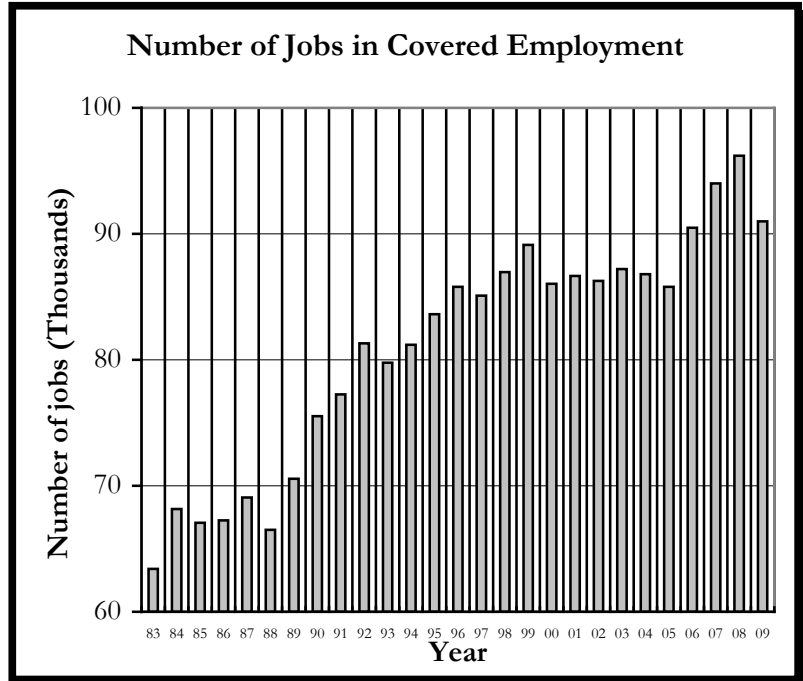
COVERED EMPLOYMENT Industrial Sector	Number of Jobs			Quarter Chg		Annual Chg		Avg
	1ST QTR 2009	4TH QTR 2008	1ST QTR 2008	Actual	%	Actual	%	Wkly Wage*
<b>Total Employment</b>	90,985	92,726	96,208	-1,741	-1.9%	-5,223	-5.4%	\$864
<b>Natural Resources &amp; Mining</b>	568	667	631	-99	-14.8%	-63	-10.0%	\$2,651
<b>Construction</b>	6,746	7,368	7,303	-622	-8.4%	-557	-7.6%	\$1,354
<b>Manufacturing</b>	6,226	7,108	6,848	-882	-12.4%	-622	-9.1%	\$2,080
<b>Trade, Transportation, &amp; Utilities</b>	16,398	15,857	15,853	541	3.4%	545	3.4%	\$634
<b>Information</b>	741	678	728	63	9.3%	13	1.8%	\$951
<b>Financial Activities</b>	5,682	5,742	5,941	-60	-1.0%	-259	-4.4%	\$915
<b>Professional &amp; Business Services</b>	5,719	5,539	6,045	180	3.2%	-326	-5.4%	\$859
<b>Education &amp; Health Services</b>	8,063	8,013	8,214	50	0.6%	-151	-1.8%	\$594
<b>Leisure &amp; Hospitality</b>	12,778	12,735	14,082	43	0.3%	-1,304	-9.3%	\$287
<b>Other Services</b>	2,340	2,293	2,357	47	2.0%	-17	-0.7%	\$563
<b>Nonclassifiable</b>	57	45	20	12	26.7%	37	185.0%	\$374
<b>Public Administration</b>	25,667	26,681	28,185	-1,014	-3.8%	-2,518	-8.9%	\$933
<b>Federal Government</b>	889	877	859	12	1.4%	30	3.5%	\$1,261
<b>State Government</b>	10,726	12,103	13,542	-1,377	-11.4%	-2,816	-20.8%	\$1,180
<b>Local Government</b>	14,052	13,701	13,784	351	2.6%	268	1.9%	\$724

\*Wages compiled from 1<sup>st</sup> quarter 2009 contribution and wage reports submitted to the Texas Workforce Commission by employers subject to the Texas Unemployment Compensation Act. Date source: the Texas Workforce Commission, Labor Market and Career Information Department in cooperation with the Bureau of Labor Statistics, U.S. Department of Labor.

# Galveston County

## Galveston County 1983-2009 Covered Employment\*\*

YEAR	JOBS	+/(-)	% +/-
83	63,412	0	
84	68,155	4,743	7.5%
85	67,070	(1,085)	-1.6%
86	67,261	191	0.3%
87	69,074	1,813	2.7%
88	66,495	(2,579)	-3.7%
89	70,562	4,067	6.1%
90	75,525	4,963	7.0%
91	77,263	1,738	2.3%
92	81,312	4,049	5.2%
93	79,769	(1,543)	-1.9%
94	81,202	1,433	1.8%
95	83,621	2,419	3.0%
96	85,803	2,182	2.6%
97	85,094	(709)	-0.8%
98	86,963	1,869	2.2%
99	89,117	2,154	2.5%
00	86,034	(3,083)	-3.5%
01	86,657	623	0.7%
02	86,264	(393)	-0.5%
03	87,246	982	1.1%
04	86,820	(426)	-0.5%
05	85,813	(1,007)	-1.2%
06	90,479	4,666	5.4%
07	94,033	3,554	3.9%
08	96,208	2,175	2.3%
09	90,985	(5,223)	-5.4%



\*\*Data Compiled from 1<sup>st</sup> quarter contribution and wage reports submitted to the Texas Workforce Commission by employers subject to the Texas Unemployment Compensation Act. For more information on your particular industry, please call 832/681-2535. Date source: the Texas Workforce Commission, Labor Market and Career Information Department in cooperation with the Bureau of Labor Statistics, U.S. Department of Labor.

Gulf Coast\*\* 2008 Wages Released July 2009, next update August 2010\*

Std. Occ. Code	Occupation	Average Wage	Employment
13-2011	Accountants & Auditors	32.65	24,450
49-3023	Automotive Service Technicians and Mechanics	18.98	10,570
43-3031	Bookkeepers, Acctg and Auditing Clerks	16.35	33,340
49-3031	Bus and Truck Mechanics and Diesel Engine Specialists	17.88	5,300
53-3022	Bus Drivers, School	10.68	9,770
47-2031	Carpenters	15.86	11,020
41-2011	Cashiers	6.72	60,570
17-2051	Civil Engineer	46.56	13,970
15-1051	Computer Systems Analyst	37.35	11,330
47-2061	Construction Laborers	11.16	36,170
35-2012	Cooks, Institution and Cafeteria	10.13	4,130
35-2014	Cooks, Restaurant	9.07	19,270
43-4051	Customer Service Representatives	14.39	53,710
43-9021	Data Entry Keyers	12.60	4,330
47-2111	Electricians	20.04	15,690
43-6011	Executive Secretaries and Administrative Assistants	20.43	39,360
47-1011	First-Line Supervisors/Managers of Construction Trades and Extraction Workers	27.70	16,490
43-1011	First-Line Supervisors/Managers of Office and Administrative Support Workers	24.86	30,560
41-1011	First-Line Supervisors/Managers of Retail Sales Workers	19.92	22,340
35-2021	Food Preparation Workers	8.78	6,610
11-9051	Food Service Managers	27.42	3,490
11-1021	General and Operations Managers	56.26	42,870
49-9041	Industrial Machinery Mechanics	21.35	10,170
53-7051	Industrial Truck and Tractor Operator	13.24	11,760
37-2011	Janitors and Cleaners, Except Maids and Housekeeping Cleaners	8.94	42,820
53-7062	Laborers and Freight Stock, and Material Movers, Hand	10.71	42,370
29-2061	Licensed Practical and Licensed Vocational Nurses	19.51	12,730
11-9081	Lodging Managers	29.58	540
51-4041	Machinists	17.07	14,870
49-9042	Maintenance and Repair Workers, General	14.67	25,420
11-2021	Marketing Managers	61.20	2,420
31-1012	Nursing Aides, Orderlies, and Attendants	10.44	19,690
43-9061	Office Clerks, General	12.07	49,670
29-1051	Pharmacists	49.26	5,300
47-2152	Plumbers, Pipefitters, and Steamfitters	21.50	10,420
33-3051	Police and Sherriff's Patrol Officers	24.69	13,470
13-1023	Purchasing Agents, Except Wholesale, Retail, and Farm Products	27.18	7,010
43-4171	Receptionists and Information Clerks	11.89	18,580
29-1111	Registered Nurses	31.57	42,010
41-2031	Retail Salespersons	11.50	81,690
41-4011	Sales Representatives, Wholesale and Manufacturing, Technical and Scientific Products	37.30	6,810
43-6014	Secretaries, Except Legal, Medical, and Executive	13.47	47,060
33-9032	Security Guards	11.63	22,340
43-5071	Shipping, Receiving, and Traffic Clerks	13.34	15,810
43-5081	Stock Clerks and Order Fillers	11.14	32,850
53-3032	Truck Drivers, Heavy an Tractor-Trailer	17.16	30,160
53-3033	Truck Drivers, Light or Delivery Services	14.67	17,360
51-4121	Welders, Cutters, Solderers, and Brazers	18.01	19,300

\*Data compiled by the Texas Workforce Commission, LMCI Dept. in cooperation with the Bureau of Labor Statistics as part of the Occupational Employment Survey. Employment is the estimate of employment based upon the sample, not the sample employment. Wages for the OES survey are straight-time, gross pay, exclusive of premium pay. Base rate, cost-of-living allowances, guaranteed pay, hazardous-duty pay, incentive pay including commissions and production bonuses, tips, and on-call pay are included. Excluded are back pay, jury duty pay, overtime pay, severance pay, shift differentials, nonproduction bonuses, employer cost of supplementary benefits, and tuition reimbursements. \*\*The Gulf Coast Region is defined as **Austin, Brazoria, Chambers, Colorado, Fort Bend, Galveston, Harris, Liberty, Matagorda, Montgomery, Walker, Waller, and Wharton** Counties.