



**Gulf Coast Area:
Industry Projections 2006 - 2016
North American Industry Classification System
(NAICS)**

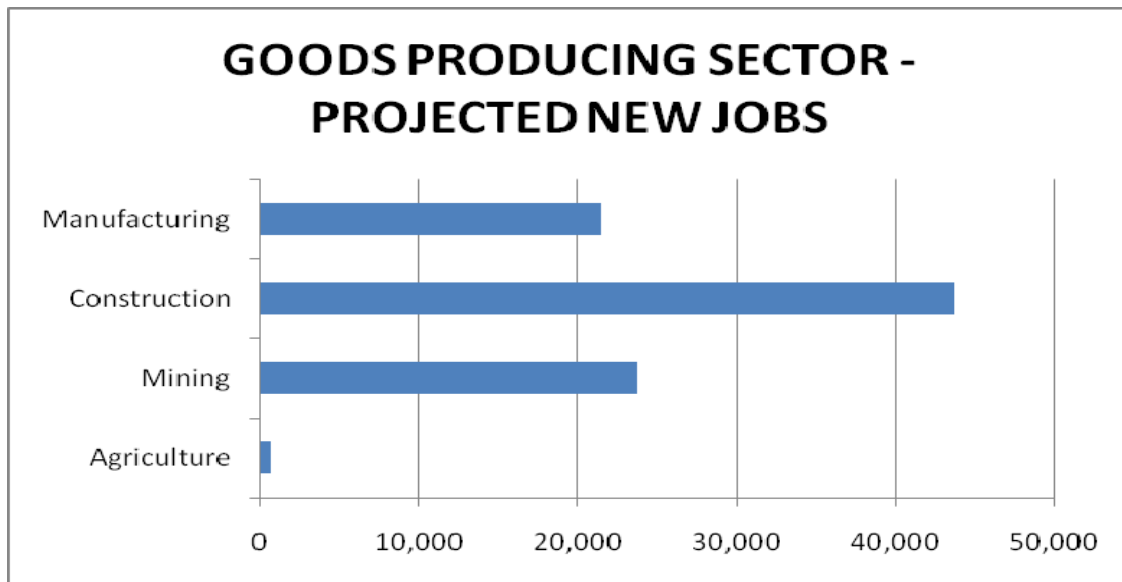
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GULF COAST AREA: Industry Projections 2006-2016

The Gulf Coast Area's employment is projected to grow from 2,746,050 to 3,409,000 jobs by 2016, adding 662,950 jobs over the ten year period. The 24.1% growth rate is higher than the previously projected 23.0% for the 2004/2014 period. The Gulf Coast Area is expected to outpace the national annual average growth rate of 1.0 percent, and the state rate of 2.2%, increasing by an average of 66,295 jobs per year.

The Goods Producing Sector will generate over thirteen percent of the new jobs during the 2006 – 2016 period, adding 89,750 jobs. This is better than the last period, when only 65,950 jobs were projected in this sector.



Construction will be adding the most jobs in the Goods Producing Sector, expanding by 43,750 jobs by 2016. A large amount of the increase in Construction employment is expected to be in Special Trade Contractors (NAICS 238), up 20,550 jobs, or 22.1% over the ten year period. Most of the projected job growth in manufacturing will be in Fabricated Metal Product (NAICS 332), up 8,950 jobs, and Machinery Manufacturing (NAICS 333), up 7,200 jobs. These two industries are closely related to the oil and gas industry.

The Services Producing Sector will not only add the most jobs, but will also grow faster than the average for all jobs. The sector adding the most jobs, over the ten year period, will be Health Care and Social Assistance (NAICS 62). Ambulatory Health Care Services (NAICS 621) will account for forty-four percent of the new jobs in Health Care, adding 48,300 jobs by 2016. A higher portion of the new jobs will be in doctor's offices (Offices of Physicians NAICS 6211) and Home Health Care Services (NAICS 6216). Hospitals, public and private, (NAICS 622) are projected to add 36,050 jobs over the ten year period.

Educational Services, public and private (NAICS 61) will have the second strongest growth both in terms of absolute change, 105,700 new jobs, and percent change, a growth rate of 39.9%. Included in this sector is Elementary & Secondary Schools (NAICS 6111), projected to add 79,050 jobs by 2016.

Social Assistance (NAICS 624) will have above average growth, 38.2 percent, adding 16,500 jobs by 2016. Child Day Care Services (NAICS 6244) accounts for seventy-three percent of the jobs, adding 12,100 new jobs.

| TOP FIVE GROWTH INDUSTRIES WITH OVER 10,000 PROJECTED NEW JOBS | | | |
|---|--|-----------------|-----------------|
| NAICS | INDUSTRY | NEW JOBS | % CHANGE |
| 5416 | Mgt., Scientific, and Tech. Consul Ser | 11,950 | 60.2 |
| 6216 | Home Health Care Services | 16,650 | 55.2 |
| 6211 | Office of Physicians | 19,800 | 55.2 |
| 6111 | Elementary & Secondary Schools | 79,050 | 43.7 |
| 7221 | Full-Service Restaurants | 34,150 | 41.3 |

The Administrative & Support Services sector (NAICS 561) will have an above average growth rate of 28.5%, adding 48,000 jobs. Its sub-sector Employment Services (NAICS 5613), where temporary help agencies are located, is projected to add 23,600 jobs. The next largest gain for this sector is Services to Buildings & Dwellings (NAICS 5617), adding 8,050 jobs.

Professional, Scientific, and Technical Services (NAICS 54) is also expected to be growing faster than average, adding 46,850 jobs, with twenty-four percent of the growth in Architectural, Engineering, & Related Services (NAICS 5413). Management, Scientific, & Technical Consulting Services (NAICS 5416) is the fastest growing sub-sector, with a growth rate of 60.2% over the ten year period, adding 11,950 jobs.

| HEALTH CARE & SOCIAL ASSISTANCE | | | |
|--|---------------------------------------|-----------------|-----------------|
| NAICS | INDUSTRY | NEW JOBS | % CHANGE |
| 62 | Health Care & Social Assistance | 110,450 | 42.8 |
| 621 | Ambulatory Health Care Services | 48,300 | 48.5 |
| 6211 | Offices of Physicians | 19,800 | 55.2 |
| 622 | Hospitals, Public & Private | 36,050 | 40.2 |
| 6221 | Gen. Medical & Surgical Hospitals | 26,950 | 39.7 |
| 623 | Nursing & Residential Care Facilities | 9,600 | 37.4 |
| 624 | Social Assistance | 16,500 | 38.2 |
| 6244 | Child Day Care Services | 12,100 | 36.8 |

The Trade sectors are projected to increase by 62,650 jobs. The largest gains in Wholesale Trade are expected to be in Machinery, Equipment, & Supplies (NAICS 4238) and Groceries & Related Products (NAICS 4244), adding 3,550 jobs and 2,800 jobs respectively. Machinery, Equipment, & Supplies is the sector which sells oil and gas field machinery.

In Retail Trade, Food & Beverage Stores (NAICS 445) and General Merchandise Stores (NAICS 452) are expected to combine for a total of 18,100 jobs during the projection period, forty-three percent of the retail job growth. Motor Vehicle & Parts Dealers (NAICS 441) is projected to increase by 6,300 jobs.

Employment in the Transportation & Warehousing industry is projected to grow by 21,400 jobs, a 17.8% increase by 2016. Anticipated job losses in Rail Transportation (NAICS 482), and Pipeline Transportation (NAICS 486), combining for a projected loss of 1,000 jobs, will keep the growth rate lower for the period. Air Transportation (NAICS 481) is projected to add 9,450 jobs by 2016, accounting for forty-four percent of the job growth in Transportation & Warehousing. A low rate of growth is estimated for Truck Transportation, adding only 2,250 jobs over the ten year period, for an annual growth rate of 1.1%

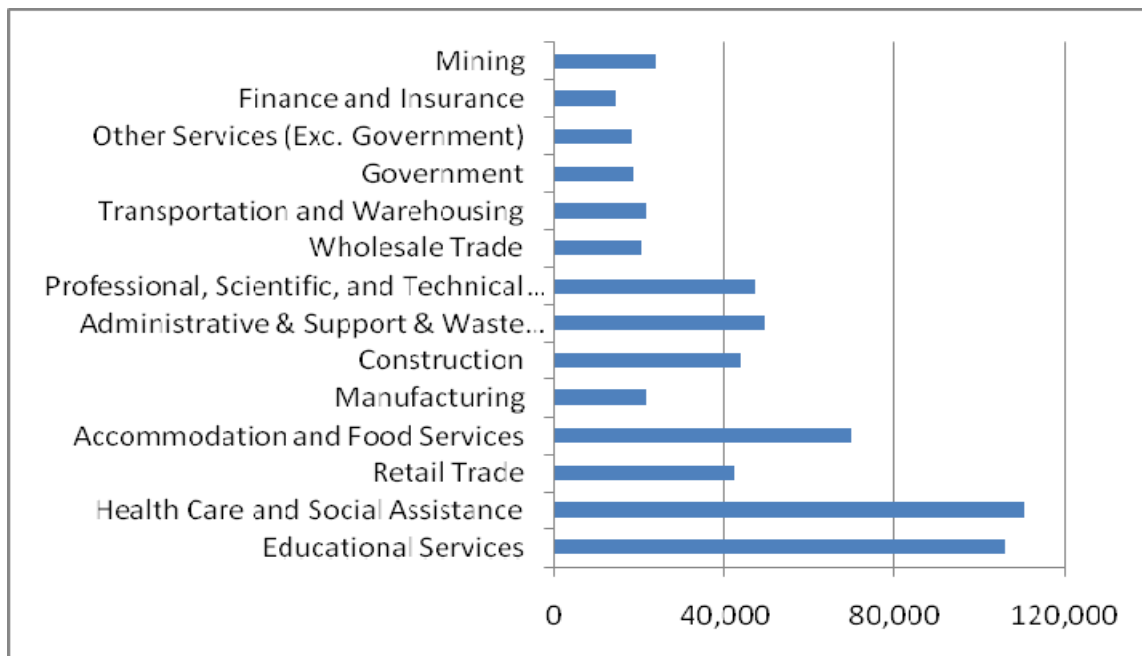
Information (NAICS 51) is one of the sectors that will have below average growth for the projection period. Generating an estimated 3,000 jobs, only 300 jobs per year, the rate of growth is 8.1%, or an annual rate of 0.8%, compared to 2.4% for all sectors. Wired Telecommunications Carriers (NAICS 5171) is estimated to lose jobs as consumers use new technology to obtain information. Wireless Telecommunications Carriers (NAICS 5172) has the largest projected job growth for this sector, adding 1,550 new jobs by the year 2016.

Government (excluding Education and Hospitals) is expected to add 18,500 jobs by 2016, an increase of 16.5%. Growth in this sector is driven by Local Government, which is predicted to gain 11,600 jobs, a 16.6% growth rate. State Government is projected to grow by 16.6 % also, or 4,200 jobs.

Accommodation & Food Services (NAICS 72) will be adding 69,850 jobs for an above average growth rate of 35.5%. Food Services & Drinking Places (NAICS 722) account for most of this growth, adding 66,450 jobs.

Other Services (NAICS 81), which includes repair & maintenance, personal & laundry services, religious, civic, and similar organizations, will add 18,200 jobs, with thirty-nine percent of the jobs being in Religious, Grantmaking, Civic, Professional, & Similar Organizations (NAICS 813).

Net Job Growth of Major Sectors
(Sectors with Employment of over 100,000 in 2016)



GAINS AND LOSSES

| TOP FIVE SECTORS WITH JOB GAINS: 3-DIGIT NAICS LEVEL | | | |
|--|--|---------|-------|
| NAICS | INDUSTRY | NET CHG | % CHG |
| 611 | Educational Services | 105,700 | 39.9 |
| 722 | Food Services and Drinking Places | 66,450 | 37.7 |
| 621 | Ambulatory Health Care Services | 48,300 | 48.5 |
| 561 | Administrative and Support Services | 48,000 | 28.5 |
| 541 | Professional, Scientific, and Technical Services | 46,850 | 27.8 |

| TOP FIVE SECTORS WITH JOB LOSSES: 3-DIGIT NAICS LEVEL | | | |
|---|---|---------|-------|
| NAICS | INDUSTRY | NET CHG | % CHG |
| 324 | Petroleum and Coal Products Manufacturing | -200 | -1.7 |
| 323 | Printing & Related Support Activities | -400 | -6.0 |
| 486 | Pipeline Transportation | -850 | -10.7 |
| 447 | Gasoline Stations | -1,000 | -9.1 |
| 325 | Chemical Manufacturing | -1,850 | -5.0 |

| TOP FIVE SECTORS WITH JOB GAINS: 4-DIGIT NAICS LEVEL | | | |
|--|--|---------|-------|
| NAICS | INDUSTRY | NET CHG | % CHG |
| 6111 | Elementary & Secondary Schools, Public & Private | 79,050 | 43.7 |
| 7221 | Full-Service Restaurants | 34,150 | 41.3 |
| 7222 | Limited-Service Eating Places | 29,250 | 38.9 |
| 6221 | General Medical & Surgical Hospitals, Public & Pvt | 26,950 | 39.7 |
| 5613 | Employment services | 23,600 | 32.8 |

| TOP FIVE SECTORS WITH JOB LOSSES: 4-DIGIT NAICS LEVEL | | | |
|---|---|---------|-------|
| NAICS | INDUSTRY | NET CHG | % CHG |
| 4471 | Gasoline Stations | -1,000 | -9.1 |
| 4862 | Pipeline Transportation of Natural Gas | -1,450 | -25.7 |
| 5171 | Wired Telecommunications Carriers | -1,550 | -20.1 |
| 5615 | Travel Arrangement and Reservation Services | -1,850 | -43.5 |
| 3251 | Basic Chemical Manufacturing | -3,350 | -15.8 |

To view the complete list of 2006-2016 industry or occupational employment projections, go to <http://www.wrksolutions.com/employer/lmi/additionalreports.html>